JAMES J. SKELTON, ESQ. Attorney at Law

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> > May 6, 2011

Ellis International Services, Inc. 600 Gaylord Street Denver, Colorado 80206-3717

Attn: Mr. Trevor Ellis

Re: Rock Acquisition, L.P. v. State of Connecticut

Dear Trevor:

I wanted to write a short note to you to tell you how happy we were with you and the services you provided on behalf of our client Rock Acquisition Limited Partnership in the above referenced case. As you know this was a very long and very difficult case which took many years to come to trial. The issues in this case were extremely complex. Because of the numerous hours you spent with us, we were able to effectively try our case to the Court. Your work ethic was exemplary and your honesty and integrity in your work product was beyond reproach.

As you know we were up against the Attorney General's office and two very competent attorneys. Because of your help we were able to obtain the largest eminent domain verdict in the history of the state of Connecticut. If it was not for your assistance in this case, I do not believe we would have achieved the tremendous result we obtained for our client.

Again, I cannot thank you enough. Please feel free to pass my name along to any potential clients. I would be happy to speak to them on your behalf and I cannot recommend you highly enough. Be well and stay in touch

Yours sincerely,

James J. Skelton

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